

STATE OF SOUTH CAROLINA
SECRETARY OF STATE

ARTICLES OF SHARE EXCHANGE
CORPORATION – DOMESTIC

PLEASE TYPE OR PRINT CLEARLY IN BLACK INK

FILING FEE \$110.00

Pursuant to Section 33-11-105 of the 1976 S.C. Code of Laws, as amended, the undersigned, as the acquiring corporation in a share exchange, hereby submits the following information:

1. The name of the acquiring corporation is:

2. Attached hereto and made a part hereof is a copy of the Plan of Share Exchange (see S.C. Code of Laws, Title 33, Chapter 11). Duplicate copies of the Plan of Share Exchange **must** be attached in order for this form to be filed.

3. Complete the following information to the extent it is relevant with respect to **each** corporation which is a party to the transaction.

a. Name of the corporation:

Complete either (1) or (2), whichever is applicable.

(1) Shareholder approval of the share exchange was not required [see S.C. Code of Laws § 33-11-103(h)]

(2) The Plan of Share Exchange was duly approved by shareholders of the corporation as follows:

Voting Group	Number of Outstanding Shares	Number of Votes Entitled to be Cast	Number of Votes Represented at the Meeting	Total Number of Votes Cast* For	-OR-	Against

***NOTE:** Pursuant to S.C. Code of Laws § 33-11-105(a)(3)(ii), the corporation can alternatively state the total number of undisputed votes cast for the Plan of Share Exchange separately by each voting group with a statement that the number of votes cast for the Plan by each voting group was sufficient for approval by that voting group.

b. Name of the corporation:

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Name of Corporation

Complete either (1) or (2), whichever is applicable.

(1) Shareholder approval of the share exchange was not required [see S.C. Code of Laws § 33-11-103(h)]
(2) The Plan of Share Exchange was duly approved by shareholders of the corporation as follows:

Voting Group	Number of Outstanding Shares	Number of Votes Entitled to be Cast	Number of Votes Represented at the Meeting	Total Number of Votes Cast*	-OR-	Against

***NOTE:** Pursuant to S.C. Code of Laws § 33-11-105(a)(3)(ii), the corporation can alternatively state the total number of undisputed votes cast for the Plan of Share Exchange separately by each voting group with a statement that the number of votes cast for the Plan by each voting group was sufficient for approval by that voting group.

4. Unless a delayed date is specified, the effective date of this document shall be the date it is accepted for filing by the Secretary of State [see S.C. Code of Laws § 33-1-230(b)] _____.

Date: _____

Name of Acquiring Corporation:

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Signature

Type or Print Name

Office

Filing Checklist

- Articles of Share Exchange (filed in duplicate). Two copies of this form, the original and either a duplicate original or a conformed copy, must be filed.
- Attach a copy of the Plan of Share Exchange
- \$110.00 made payable to the South Carolina Secretary of State
- Include a self-addressed stamped envelope to have a filed copy returned to you by mail.
- Make sure the proper individual has signed the form (Please see S.C. Code of Laws §33-1-200(f))

Corporate forms filed with the Secretary of State should be signed by:

- (1) the Chairman of the Board of Directors, president or another of its officers**
- (2) if directors have not been selected or the corporation has not been formed, by incorporators or**
- (3) if the corporation is in the hands of a receiver, trustee or other court appointed fiduciary, by that fiduciary.**

- Return all documents to:
Secretary of State
Attn: Corporate Filings
1205 Pendleton Street, Suite 525
Columbia, SC 29201